

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Harrington & King South, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 62-1047859

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3939 Michigan Avenue Road NE
Cleveland, TN 37323

Number, Street, City, State & ZIP Code

Bradley
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.hkperf.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Harrington & King South, Inc.** Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	The Harrington & King Perforating Co., Inc.	Relationship	Parent Corporation
District	N.D. III.	When	5/07/16
		Case number, if known	_____

Debtor **Harrington & King South, Inc.**
Name Case number (if known)

11. Why is the case filed in this district? Check all that apply:
- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Harrington & King South, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 7, 2016**
MM / DD / YYYY

X /s/ Greg McCallister

Signature of authorized representative of debtor

Greg McCallister

Printed name

Title **Chief Restructuring Officer & Chief Operating Officer**

18. Signature of attorney

X /s/ William J. Factor

Signature of attorney for debtor

Date **May 7, 2016**

MM / DD / YYYY

William J. Factor

Printed name

FactorLaw

Firm name

**105 W. Madison St., Suite 1500
Chicago, IL 60602**

Number, Street, City, State & ZIP Code

Contact phone **312-878-4830**

Email address **wfactor@wfactorlaw.com**

6205675

Bar number and State

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
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The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2016
MM / DD / YYYY

X

Signature of authorized representative of debtor

Greg McCallister

Printed name

Title Chief Restructuring Officer & Chief
Operating Officer

18. Signature of attorney

X

Signature of attorney for debtor

Date May 7, 2016

MM / DD / YYYY

William J. Factor

Printed name

FactorLaw

Firm name

105 W. Madison St., Suite 1500
Chicago, IL 60602

Number, Street, City, State & ZIP Code

Contact phone 312-878-4830

Email address wfactor@wfactorlaw.com

6205675

Bar number and State

Fill in this information to identify the case:

Debtor name Harrington & King South, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2016

X 
Signature of individual signing on behalf of debtor

Greg McCallister
Printed name

Chief Restructuring Officer & Chief Operating Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Harrington & King South, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&A Systems LLC PO BOX 120 Ooltewah, TN 37363						\$3,655.57
Cleveland Utilities 2450 Guthrie Ave NW Cleveland, TN 37311						\$7,910.00
Conasauga Wood Preservers P.O. Box 2 Conasauga, TN 37316-0012						\$5,670.00
Direct Metals Co., LLC 3775 Cobb International Blvd. Kennesaw, GA 30152						\$3,685.00
Environmental Coatings, Inc. 1060 Nine North Dr. Alpharetta, GA 30004-2958						\$2,815.00
Fastenal Company PO Box 1286 Winona, MN 55987-1286						\$2,767.77
HOSTEDTEL LTD (VOIP CLEAR) 1930 VILLAGE CENTER CIRCLE #3-9608 Las Vegas, NV 89134						\$14,766.74
Integrity Stainless (H&KSOUTH) P O Box 74615 Cleveland, OH 44194						\$32,849.43

Debtor **Harrington & King South, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Main Steel PO Box 66310 Chicago, IL 60666						\$24,765.60
MAJESTIC STEEL USA, INC. NW 6118 PO BOX 5161 Minneapolis, MN 55485-6118						\$58,253.34
MCP FOR HIRE INC DBA VOIPCLEAR 1900 E GOLF RD ST 950 Schaumburg, IL 60173						\$25,501.55
MOMAR MANUFACTURING PO BOX 19569 Atlanta, GA 30325						\$2,566.03
NASHVILLE STEEL CORP 7211 CENTENNIAL BLVD Nashville, TN 37209						\$19,980.00
OLYMPIC STEEL, INC. BOX 200683 Pittsburgh, PA 15251-0683						\$37,056.96
PETROCHOICE LUBRICORP DBA PETROCHOICE PO BOX 7190 Knoxville, TN 37921						\$4,335.89
PHOENIX METALS (TN) PO BOX 932589 Atlanta, GA 31193-2589						\$164,713.01
Randstad MC (5602) PO Box 105046 Atlanta, GA 30348-5046						\$55,699.01
TOWER OIL & TECHNOLOGY 4300 S. TRIPP AVE. Chicago, IL 60632						\$2,694.12
TRUMPF, INC. DEPT. 135 PO BOX 150473 Hartford, CT 06115-0473						\$25,050.19

Debtor Harrington & King South, Inc. Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
VALLEY MECHANICAL INC. 608 SALEM ROAD Rossville, GA 30741						\$4,550.00

**United States Bankruptcy Court
Northern District of Illinois**

In re Harrington & King South, Inc.

Debtor(s)

Case No.

Chapter

11


VERIFICATION OF CREDITOR MATRIX

Number of Creditors:

47

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: May 7, 2016



Greg McCallister/Chief Restructuring Officer & Chief Operating Officer
Signer/Title

A&A Systems LLC
PO BOX 120
Ooltewah, TN 37363

Air & Hydraulic Equipment, Inc
PO BOX 890065
Charlotte, NC 28289-0065

C&C Oxygen Company
3615 Rossville Blvd.
Chattanooga, TN 37407

Cleveland Business Machines
3142 Frazier Park Dr. NE
Cleveland, TN 37323

Cleveland Utilities
2450 Guthrie Ave NW
Cleveland, TN 37311

Conasauga Wood Preservers
P.O. Box 2
Conasauga, TN 37316-0012

Direct Metals Co., LLC
3775 Cobb International Blvd.
Kennesaw, GA 30152

DX MSO PLLC DBA AFC URGENT
1025 Peerless Crossing NW
Cleveland, TN 37312

Environmental Coatings, Inc.
1060 Nine North Dr.
Alpharetta, GA 30004-2958

Fastenal Company
PO Box 1286
Winona, MN 55987-1286

First Communications
Dept. 781115
PO Box 78000
Detroit, MI 48278-1115

Grainger
Dept. 850182619
Palatine, IL 60038-0001

HOSTEDTEL LTD (VOIP CLEAR)
1930 VILLAGE CENTER CIRCLE
#3-9608
Las Vegas, NV 89134

Integrity Stainless (H&KSOUTH)
P O Box 74615
Cleveland, OH 44194

Joe Rodgers Office
Supply Inc
PO Box 1227
Cleveland, TN 37364-1227

Main Steel
PO Box 66310
Chicago, IL 60666

MAJESTIC STEEL USA, INC.
NW 6118
PO BOX 5161
Minneapolis, MN 55485-6118

Material Handling, Inc
Clarklift
PO Box 1045
Dalton, GA 30722-1045

MAYFIELD BROTHERS PEST
PO BOX 5161
Cleveland, TN 37320

MCALISTER ENHANCEMENTS
c/o DAVID MCALISTER
216 COUNCIL ROAD NE
Charleston, TN 37310

MCP FOR HIRE INC
DBA VOIPCLEAR
1900 E GOLF RD ST 950
Schaumburg, IL 60173

MOMAR MANUFACTURING
PO BOX 19569
Atlanta, GA 30325

MSC INDUSTRIAL SUPPLY
DEPT CH 0075
Palatine, IL 60055-0075

NASHVILLE STEEL CORP
7211 CENTENNIAL BLVD
Nashville, TN 37209

OLD DOMINION FREIGHT
PO BOX 198475
Atlanta, GA 30384-8475

OLYMPIC STEEL, INC.
BOX 200683
Pittsburgh, PA 15251-0683

PETROCHOICE
LUBRICORP DBA PETROCHOICE
PO BOX 7190
Knoxville, TN 37921

PHOENIX METALS (TN)
PO BOX 932589
Atlanta, GA 31193-2589

PITNEY BOWES GLOBAL FINANCIAL SERV.
PO BOX 371887
Pittsburgh, PA 15250-7887

QUALITY MACHINING SERVICES
1455 BLYTHE FERRY RD.
Cleveland, TN 37312

Randstad MC (5602)
PO Box 105046
Atlanta, GA 30348-5046

RL CARRIERS
PO BOX 10020
Port William, OH 45164-2000

Roadrunner Transportation Sys's Inc
250 Old Chicago Dr
Bolingbrook, IL 60440

SAMUEL SON & CO., INC. ATLANTA
24784 NETWORK PLACE
Chicago, IL 60673-1247

SOUTHERN TOOL STEEL, LLC
PO BOX 731036
Dallas, TX 75373-1036

THE DYCHO COMPANY, INC.
PO BOX 731036
Niota, TN 37826

THOMAS PUBLISHING COMPANY
TPCO LLC
DEPT CH 14193
Palatine, IL 60055-4193

TOWER OIL & TECHNOLOGY
4300 S. TRIPP AVE.
Chicago, IL 60632

TOWER OIL & TECHNOLOGY TN
4300 SOUTH TRIPP AVE
Chicago, IL 60632

TRUMPF, INC.
DEPT. 135
PO BOX 150473
Hartford, CT 06115-0473

U.S. Electroplating Corp.
100 Field Street
West Babylon, NY 11704

United Parcel Service
Lockbox 577
Freeport, IL 61032-0577

VALLEY MECHANICAL INC.
608 SALEM ROAD
Rossville, GA 30741

WCI OF TN, CLEVELAND
PO BOX 660177
Dallas, TX 75266-0177

WELLS FARGO FINANCIAL LEASING
PO BOX 10306
Des Moines, IA 50306-0306

WILSON TOOL INT'L
CM# 9676
P.O. BOX 70870
Saint Paul, MN 55170-9676

WINGFIELD SCALE CO.
2205 HOLTZCLAW AVENUE
Chattanooga, TN 37404-4899

**United States Bankruptcy Court
Northern District of Illinois**

In re **Harrington & King South, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Harrington & King South, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: **Harrington & King Perforating Co.**

☐ None [*Check if applicable*]

May 7, 2016

Date

/s/ William J. Factor

William J. Factor 6205675

Signature of Attorney or Litigant

Counsel for **Harrington & King South, Inc.**

FactorLaw

105 W. Madison St., Suite 1500

Chicago, IL 60602

312-878-4830 Fax:847-574-8233

wfactor@wfactorlaw.com